



The Asset Country Awards 2010 North Asia



North Asia

CHINA

Best bank



Best domestic bank



Best foreign investment bank



Best domestic investment bank



Best equity house



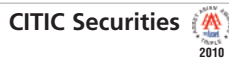
Best M&A house



Best debt house



Best domestic bond house



Best deal

US\$22.1 billion A + H IPO of Agricultural Bank of China, the largest global share offering so far this year, which was executed in record time and generated an overwhelming demand that saw the book covered within the first hour of launch

Joint global coordinators: **ABC International, CICC, Goldman Sachs, Morgan Stanley**

Joint bookrunners: **ABC International, CICC, Deutsche Bank, Goldman Sachs, J.P. Morgan, Macquarie Capital, Morgan Stanley**

POWL arranger: **Nomura**



HONG KONG

Best bank



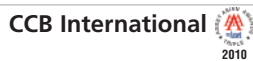
Best domestic bank



Best foreign investment bank



Best domestic investment bank



Best equity house



Best M&A house

no winner

Best debt house



Best domestic bond house



Best deal

US\$1 billion perpetual capital issuance by Cheung Kong Infrastructure, representing the first such corporate offering from Asia since 1997

Sole structuring adviser and sole bookrunner: **J.P. Morgan**



The Asset Country Awards 2010 North Asia

SOUTH KOREA

Best bank

Citi 

Best domestic bank

no winner

Best foreign investment bank

Morgan Stanley 

Best domestic investment bank

no winner

Best equity house

Morgan Stanley 

Best M&A house

Bank of America Merrill Lynch 

Best debt house

Bank of America Merrill Lynch 

Best domestic bond house

no winner

Best deal

US\$500 million covered bonds for Korea Housing Finance Corporation, the first statutory covered bonds from Asia and Australia, which was modelled off the Pfandbrief-covered bond programme of Germany


Joint lead managers: **BNP Paribas, Standard Chartered Bank**

TAIWAN

Best bank

Citi 

Best domestic bank

Chinatrust 

Best foreign investment bank

Citi 

Best domestic investment bank

Fubon Financial 

Best equity house

J.P. Morgan 

Best M&A house

no winner

Best debt house

Chinatrust 

Best domestic bond house

KGI Securities 

Best deal

US\$500 million dual tranche convertible bonds for Acer Incorporated, the first zero coupon CB in Asia in 2010

Sole global coordinator: **J.P. Morgan**

Joint bookrunners: **Citi, J.P. Morgan**